




## IMPORTANCIA DEL SEGMENTO DE TRANSPORTE



**World Energy Consumption by Sector, 2012 (EIA Data)**

Sector	Percentage
Industrial	51.7%
Transportation	26.6%
Residential	13.9%
Commercial	7.8%

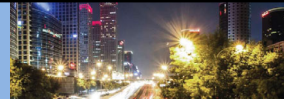
- 2° segmento en importancia
- 27% de la demanda global de energía

**World Transportation Energy by Source, 2009 (IEA data)**

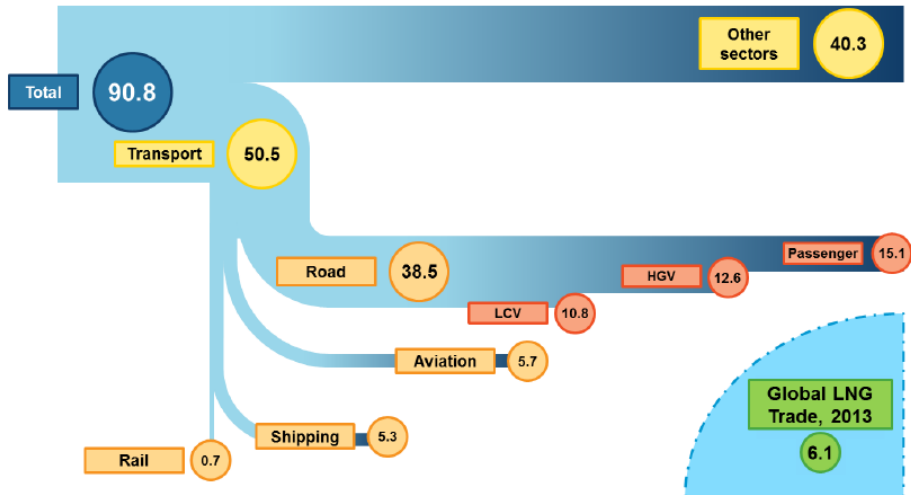
Source	Percentage
Oil Products	93.5%
Natural Gas	
Biofuels and Waste	
Electricity	
Coal and Peat	
Other	

- 94% abastecido a partir de derivados del petróleo

## COMPOSICIÓN DEL SEGMENTO TRANSPORTE



2013 Global oil demand, mbd

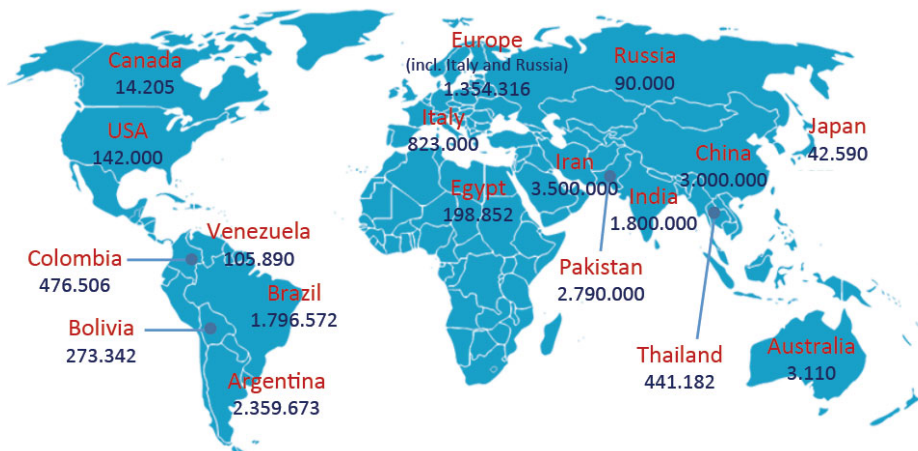


Fuente: IHS Energy. HGV: Heavy Goods Vehicles. LCV: Light Commercial Vehicles.

## NGV: PARQUE AUTOMOTOR MUNDIAL



- 17 millones de vehículos => 1,2% del parque automotor total
- 70% en Irán, Paquistán, Argentina, Brasil y China.
- 21.000 estaciones de carga



Data source: The GVR & ASIAN NGV, April 2014